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Continuing Disclosure After MCDC: Complimentary Webinar

Complimentary Web Seminar sponsored by the Bond Buyer, Orrick, Herrington & Sutcliffe LLP, and BLX Group LLC

February 5, 2015
12 pm ET/9 am PT

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The SEC's Municipal Continuing Disclose Compliance Initiative has shone a spotlight on continuing disclosure. It signals aggressive enforcement by the SEC and raises the stakes for compliance by Issuers, Borrowers and Underwriters.

Topics to be addressed in the webinar include:

- What have we learned about continuing disclosure from MCDC?
- What should new official statements say about continuing disclosure compliance?
- What should be considered in drafting new Continuing Disclosure Agreements?
- What policies and procedures should issuers, borrowers and underwriters employ?
- What tools and services are available to assist or monitor compliance?

This webinar will provide practical guidance from the experts in the Public Finance Group at Orrick, Herrington & Sutcliffe LLP and BLX Group LLC that were deeply involved in advising clients about MCDC:

Elaine Greenberg, Partner, Washington, DC
Alison Radecki, Partner, NY
Eileen Heitzler, Partner, NY
Robert Feyer, Senior Counsel, SF
Jeff Higgins, BLX Group

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