

# **Bond Case Briefs**

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## **NABL Teleconference: "New Proposed Issue Price Regulations: A First Look"**

Don't miss the latest free NABL teleconference, ["New Proposed Issue Price Regulations: A First Look"](#) on July 14 at 1 p.m. ET, covering the newly released proposed issue price regulations. This will be an excellent preview for the Tax Hot Topics panel session at the Bond Attorneys' Workshop this September.

During the call, the panelists will:

- Compare current law and the newly proposed regulations,
- Discuss issues raised by the newly proposed regulations, including back-up information that may be needed from underwriters and due diligence required by issuers and bond counsel, and
- Weigh the pros and cons of opting in to the proposed regulations now.

### **Moderator:**

Kimberly Betterton, Ballard Spahr LLP

### **Panelists:**

Perry Israel, Law Office of Perry Israel

Richard Chirls, Orrick, Herrington & Sutcliffe LLP

Aurthur Miller, Goldman, Sachs & Co

### **Registration:**

Free, NABL regular members only. CLE is not available.

### **Questions?**

Registrants can email questions in advance of the call to [bdaly@nabl.org](mailto:bdaly@nabl.org). The panelists will review the questions and attempt to address them throughout the call.

**Registration will close at 5:00 pm ET, Friday, July 10.**

Registrants will receive teleconference materials and dial-in instructions via email on Monday, July 13.

[Register online](#) or [download the registration form](#).