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Conduit Financing With Tax-Exempt Bonds: Orrick

The purpose of this pamphlet, part of our Public Finance Green Book Series, is to assist conduit issuers in identifying issues and setting up policies and procedures related to their tax-exempt bond programs and their relationships with other participants in conduit financings.

[Download the Pamphlet.](#)

by Justin Cooper

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Orrick, Herrington & Sutcliffe LLP

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