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MSRB Provides Continuing Education Planning Tool for Municipal Advisors.

To assist municipal advisor firms in complying with continuing education (CE) requirements, the Municipal Securities Rulemaking Board (MSRB) is providing a sample needs analysis checklist and training plan template. The fillable checklist and template is intended to help municipal advisor firms evaluate and prioritize their firm's specific training needs and develop a plan for delivering appropriate training. View the *Developing a CE Needs Analysis and Written Training Plan* document here.

CE requirements for municipal advisor firms are outlined in MSRB Rule G-3 and effective January 1, 2018. The MSRB will host an educational webinar about the CE requirements on **Thursday, October 12, 2017 at 3:00 p.m. Eastern Time.** Register now.

The MSRB plans to provide additional webinars and resources throughout the year as part of its long-term goal to facilitate understanding of and compliance with MSRB rules.

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