

# **Bond Case Briefs**

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## **Municipal Bonds and Rising Rates: 3 Considerations for Investors**

**Muni bonds have successfully weathered periods of rising rates—and delivered consistently positive performance—through the years.**

### **Key Takeaways**

- Municipal bonds have a history of consistently positive performance through a variety of interest-rate environments.
- Based on historical and current tax-exempt yields, municipal bonds continue to offer compelling relative value.
- Municipal bonds have featured low correlations with other asset classes and have experienced less frequent and smaller yield moves than taxable bonds.

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### **Lord Abbett**

By Daniel S. Solender, Philip B. Herman, Gregory M. Shuman

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