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Massachusetts Bay Transportation Authority: Fitch New Issue Report

Commonwealth of Massachusetts Bay Transportation Authority Senior Sales Tax Bonds, 2026 Series A and 2026 Series B: Commonwealth of Massachusetts' dedicated sales tax allocation to the Massachusetts Bay Transportation Authority supports strong standalone credit quality, with leverage limits providing structural resilience amid ongoing borrowing and solid revenue growth. The bonds are insulated from Massachusetts Bay Transportation Authority and Commonwealth of Massachusetts operations, enabling a distinct credit profile linked to the commonwealth's tax collection and base-setting authority.

Access Report

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