

# **Bond Case Briefs**

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## **Successful Investing in Charter Schools.**

Finding Best Practices in a High-Yielding Sector

Bondbuyer Webinars, June 5, 2013, 12:00PM ET

Duration: 1 Hour

In their relatively short lifetime, charter school financings have spent significant time in the municipal market's spotlight, as they exist at the intersection of the nation's quest for more effective elementary education models, and investors' chase for incremental income in a low-interest-rate environment.

This webinar will separate the hype - positive and negative - from the facts. An experienced roster of speakers who have played multiple roles in charter school transactions will provide participants with a discussion of the history and recent market trends in the charter school facilities finance sector coupled with an overview of a new research report detailing disclosure practices, financial metrics, payment performance and pricing history over the life of the sector. In addition, participants will receive a report on current structuring trends and credit considerations, as well as an overview of state-by-state legal considerations affecting bond transactions.

Featured Speakers:

- Reena Bhatia, Local Initiatives Support Corporation
- William Wildman, RBC Capital Markets
- Eugene Clark-Herrera, Orrick

Who Should Attend?

- State and Local Education Education Finance Officers
- Charter School CFOs and Finance Directors
- Institutional Investors seeking High-Yield Opportunities
- Investment Analysts
- Education-Focused Investment Bankers

Register at:

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