Bond Case Briefs

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EO Update: e-News for Charities & Nonprofits - April 17, 2014

1. **Register for the Form 990 Filing Tips webcast presentation**Thursday, May 8, 2 pm, ETTopics include:
• Preparing the Form 990-series return
• Managing legal risks more effectively
• Avoiding penalties
• Explaining Unrelated Business Income
• Highlighting online resources
• Promoting EO resources
To receive CE credit (and a certificate of completion) you must view the presentation for a minimum of 50 minutes.
Register here.

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2. **IRS Commissioner speaks at National Press Club**

Read the April 2 speech by John A. Koskinen.

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3. **IRS issues guidance on treatment of unrelated business income of state chartered credit**

This memo provides directions to examiners in the processing of unrelated business income tax issues of organizations described in section 501(c)(14)(A) of the Internal Revenue Code.

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4. **Don't include Social Security numbers on publicly disclosed forms**

Because the IRS is required to disclose approved exemption applications and information returns, tax-exempt organizations should not include personal information, such as Social Security numbers, on these forms.

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5. **IRS phone forum Q&As/presentations posted**

See responses to inquiries from attendees of these recent phone forums:
• Good Governance Makes Sense for Charitable Organizations
• ABCs of Charitable Contributions for 501(c)(3) Organizations
Review recently posted phone forum presentations posted on the IRS Stay Exempt Resource Library page:
• Charities and Their Volunteers
• 501(c)(7) Social Clubs: What they need to know to qualify for and maintain tax-exempt status
• Exempt Organizations and Employment Issues

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6. **Register for EO workshop**

Register for our upcoming workshop for small and medium-sized 501(c)(3) organizations on:
• April 30 – Provo, UT
Hosted by Brigham Young University – Marriott School

If you have a technical or procedural question relating to Exempt Organizations, visit theCharities and Nonprofits homepage on the IRS.gov Web site.
If you have a specific question about exempt organizations, call **EO Customer Account Services at 1-877-829-5500**.

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