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SEC Approves Amendments to FINRA Rule 5110.

The SEC approved amendments to FINRA Rule 5110 (Corporate Financing Rule—Underwriting Terms and Arrangements) to expand the circumstances in which termination fees and rights of first refusal are permissible; exempt from the filing requirements certain collective investment vehicles that are not registered as investment companies; and make clarifying, nonsubstantive changes regarding documents filed through FINRA’s electronic filing system. The amendments become effective May 15, 2014.

Effective Date: May 15, 2014

Questions concerning this *Notice* should be directed to:

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