Bond Case Briefs

Municipal Finance Law Since 1971

<u>S&P: U.S. Local Governments General Obligation New</u> <u>Criteria - One Year Later.</u>

Dallas - Chicago - San Francisco - New York - Boston

Please join us for roundtable discussions on the results one year after our release of the revised criteria for general obligation (GO) bonds issued by U.S. local governments.

These roundtables will be held in New York, Chicago, Dallas, Boston, and San Francisco. Click the link of each location to view the preliminary agenda for each city.

We invite you to join our team of credit analysts to discuss the ratings changes, distribution of ratings changes and other results of the criteria published in September 2013.

Registration is complimentary. Space is limited and pre-registration is required.

Please reserve your place as soon as possible by clicking <u>here</u>.

Breakfast or lunch will be served.

Please feel free to forward this invitation to your colleagues.

We look forward to seeing you!

Reserve your seat at one of our roundtables, being held in Dallas, Chicago, San Francisco, New York, and Boston.

Dallas

Date: October 13, 2014 Time: 10:00 a.m. – 1:00 p.m. Standard & Poor's Ratings Services 500 N. Akard Street Concourse Level Dallas, TX

Chicago

Date: October 14, 2014 Time: 11:30 a.m. – 1:30 p.m. The Mid-America Club 200 East Randolph Drive Burnham Ballroom C 80th Floor Chicago, IL

San Francisco

Date: October 15, 2014 Time: 9:30 a.m. – 12:00 p.m. Standard & Poor's Ratings Services One California Street 31st Floor San Francisco, CA

New York

Date: October 17, 2014 Time: 8:30 a.m. – 10:30 a.m. Standard & Poor's Ratings Services 55 Water Street 37th Floor New York, NY

Boston

Date: October 28, 2014 Time: 8:30 a.m. – 10:30 a.m. Bank of America Conference Center 5th Floor 225 Franklin Street Boston, MA

Sincerely,

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