

Bond Case Briefs

Municipal Finance Law Since 1971

IRS EO Update: e-News for Charities & Nonprofits - March 25, 2015

1. Register for IRS webinar: Unrelated Business Income Tax and Tax-Exempt Organizations

Wednesday, April 8

2-3 p.m. ET

Presentation topics include:

- Unrelated Business Income Tax
- Three parts test
- Common types of UBI activities
- Exceptions and exclusions
- Principal form used to report
- IRS resources

[Register for this presentation.](#)

2. Public comment invited for 2015-2016 Priority Guidance Plan

The Department of Treasury and the IRS invite public comment on recommendations for items that should be included on the 2015-2016 Priority Guidance Plan.

[Review Notice 2015-27.](#)

3. Recent revocations

For latest list, go to [Revocations of 501\(c\)\(3\) Determinations.](#)

4. Don't include Social Security numbers on publicly disclosed forms

Because the IRS is required to disclose exemption applications and information returns, tax-exempt organizations should not include personal information, such as Social Security numbers, on these forms. Brochures and other extraneous materials also are not required and should not be sent.

5. Register for EO workshops

[Register](#) for our upcoming workshops for small and medium-sized 501(c)(3) organizations. Remember to check this page periodically for new workshops being planned in a town near you.