

Bond Case Briefs

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The Bond Buyer / Orrick Web Seminar - Non-Profit Senior Living Providers.

Non-profit senior living providers - Approaching your bond obligations when considering sales, affiliations, mergers and other consolidations

Complimentary Web Seminar

May 12, 2016 | 2 pm ET/11 am PT

Please join Orrick and The Bond Buyer for an informative webinar that will focus on the key issues affecting bond obligations that come into play for non-profit senior living providers when considering a sale, affiliation or merger.

Featured Presenters:

Jenna Magan
Partner
Orrick

Todd Brewer
Partner
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Greg Blonde
Of Counsel
Orrick

Scott Schickli
Of Counsel
Orrick

Patricia Eichar
Senior Associate
Orrick

Topics to be addressed include:

- What are the factors that are driving consolidation?
- What are the typical transactional structures?
- What are the key contractual compliance issues?
- How can existing debt be addressed?
- Will the bonds remain tax-exempt?
- What are best practices for meeting continuing disclosure obligations and investor expectations?
- What to consider for your next bond financing?

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