

Bond Case Briefs

Municipal Finance Law Since 1971

Program Available - Municipal Bank Loans and Direct Placements Seminar, Oct 25

Municipal Bank Loans and Direct Placements Seminar

October 25, 2016 | 12:30 PM - 6:00 PM | SIFMA Conference Center, NYC

Join SIFMA for a discussion on the legal, regulatory, accounting and compliance uncertainties arising from the increase in state and local governments turning to banks as a source of debt finance over traditional public market debt offerings.

This half day program includes views from the regulators and a deep dive into bank loan and direct placement transactions, covering:

- What is the effect of the convergence on the public and private debt markets?
- Should accounting treatment of a debt instrument determine how it is treated for regulatory purposes?
- What are the regulatory implications of treating a debt instrument as a loan or security?
- What can we expect from regulators on these questions in the future?

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