

Bond Case Briefs

Municipal Finance Law Since 1971

MSRB Provides Continuing Education Planning Tool for Municipal Advisors.

To assist municipal advisor firms in complying with continuing education (CE) requirements, the Municipal Securities Rulemaking Board (MSRB) is providing a sample needs analysis checklist and training plan template. The fillable checklist and template is intended to help municipal advisor firms evaluate and prioritize their firm's specific training needs and develop a plan for delivering appropriate training. View the *Developing a CE Needs Analysis and Written Training Plan* document [here](#).

CE requirements for municipal advisor firms are outlined in [MSRB Rule G-3](#) and effective January 1, 2018. The MSRB will host an educational webinar about the CE requirements on **Thursday, October 12, 2017 at 3:00 p.m. Eastern Time**. [Register now](#).

The MSRB plans to provide additional webinars and resources throughout the year as part of its [long-term goal](#) to facilitate understanding of and compliance with MSRB rules.