

Bond Case Briefs

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MSRB Launches Compliance Workshop Series.

Washington, DC – The Municipal Securities Rulemaking Board (MSRB) today announced a series of virtual compliance workshops designed to facilitate in-depth discussions about key provisions of MSRB rules for municipal securities dealers and municipal advisors. The free webcast workshops will follow a question-and-answer format.

“The MSRB has heard from both dealers and municipal advisors that they value the opportunity to ask questions and take a deeper dive into the practical realities of complying with specific rule provisions,” said MSRB Executive Director Lynnette Kelly. “Supplementing our existing webinar program with these specialized compliance workshops is a great example of how feedback from our stakeholders informs the MSRB’s approach to advancing our long-term strategic goal of facilitating compliance.”

The MSRB identified topics for the compliance workshops based on questions and suggestions from regulated entities and other stakeholders. The calendar of compliance workshops includes:

- **MSRB Rule G-42: Understanding Advice and Recommendations**
December 8, 2017, 12:30 p.m. – 1:30 p.m. ET
[Register for the workshop.](#)
- **MSRB Rule G-42: Documenting Your Relationships and Making Disclosures**
March 9, 2018, 12:30 p.m. – 1:30 p.m. ET
[Register for the workshop.](#)
- **MSRB Rule G-17: Making Disclosures to Issuers**
June 22, 2018, 12:30 p.m. – 1:30 p.m. ET
[Register for the workshop.](#)
- **MSRB Rule G-37: Completing Form G-37**
September 14, 2018, 12:30 p.m. – 1:30 p.m. ET
[Register for the workshop.](#)

To submit questions in advance of any workshop or to suggest topics for future workshops, email MSRBEvents@msrb.org.

Date: November 17, 2017

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