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MSRB Amends Form G-45 to Collect Additional Fee Data about ABLÉ Programs and 529 College Savings Plans.

The Municipal Securities Rulemaking Board (MSRB) received approval today from the Securities and Exchange Commission (SEC) to amend Form G-45 under [MSRB Rule G-45](#), on reporting of information on municipal fund securities. The MSRB amended Form G-45 to collect data about transactional fees primarily assessed by programs established to implement Stephen Beck, Jr., Achieving a Better Life Experience Act of 2014 (ABLE) programs. In addition, amended Form G-45 will require an underwriter to disclose any variance in the account maintenance fee due to the residency of the account owner. The amendments, effective June 30, 2018, will help the MSRB receive more reliable, complete and accurate information about ABLE programs and 529 college savings plans.

[Read the approval notice.](#)

To facilitate compliance with these changes, the MSRB will be making both amended Form G-45 and an updated Form G-45 manual available, and will make future announcements regarding those materials.