

# **Bond Case Briefs**

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## **Invitation to MAGNY Webinar on ESG Risks: An Investor's Perspective**

**You are invited to join this MAGNY webinar on Friday, June 12 at noon:**

### **ESG Risks: An Investor's Perspective**

**Date:** Friday, June 12, 2020

**Time:** 12:00 pm

### **Description:**

The next three decades will see the largest transfer of inter-generational wealth in history. In the U.S alone, it is expected that between \$30 and \$40 trillion of wealth will be transferred from Baby Boomers to Generation X and onto Millennials. Wealth managers will be dealing with a new generation of investors who are far more values-driven than earlier ones. And research indicates that both women and millennials are more likely to invest consistently with their values. A survey by BlackRock found that 67% of millennials want investments that reflect their social and environmental values, while 76% of women said the same.

Hear the inside perspectives of institutional investors on what they focus on as it relates to environmental, social and governance activities of the entities in which they invest. They will provide a first-hand view of how ESG factors' importance has changed and what they expect going forward. They will discuss the contours of investors' concerns as it relates to the municipal market.

### **Panelists:**

Ksenia Koban, Vice President, Payden & Rygel Investment Management  
James Lyman, Managing Director, Neuberger Berman  
Barbara VanScoy, Fellow, The Heron Foundation

### **Moderator:**

Leonard Jones, Managing Director, Moody's Investors Service

**Cost:** This is a free event for NFMA Members

Registration via Zoom [here](#).

Contact E-mail: [programchair@magny.org](mailto:programchair@magny.org)

After registering, you will receive a confirmation email containing information about joining the webinar.