Bond Case Briefs

Municipal Finance Law Since 1971

NFMA Introductory Course Series.

Each year since 1987, the National Federation of Municipal Analysts has held the Introduction to Municipal Bond Credit Analysis. Though the pandemic prevents us from holding this event in person this year, we have invited speakers to discuss ten topics over a series of ten one-hour sessions. This course is designed for new analysts, support and sales personnel, and has also been found worthwhile for seasoned analysts seeking to brush up on other sectors.

All sessions will begin at Noon Eastern, and last approximately one hour. Registrants may attend the live session and/or watch the replay until February 1, 2021.

Session One: Tax-Supported Debt

Monday, November 2

Speaker: Robin Prunty, S&P Global Ratings

Session Two: Water & Sewer

Wednesday, November 4

Speaker: Renee Dougherty, Charles Schwab

Session Three: Financial Guarantors

Friday, November 6

Speaker: Dan DiBono, Refinitiv & Betsy Kiehn, Stifel

Session Four: Healthcare

Monday, November 9

Speaker: Eva Thein, Fitch Ratings

Session Five: Pension Risk

Tuesday, November 10

Speaker: Al Medioli, Moody's Investors Service

Session Six: Transportation

Friday, November 13

Speaker: Randy Gerardes, Wells Fargo Securities

Session Seven: Electric Utilities

Monday, November 16

Speaker: Bhala Mehendale, U.S. Bank, N.A.

Session Eight: Chapter 9 Bankruptcy

Wednesday, November 18

Speaker: Bill Rhodes, Ballard Spahr, LLP

Session Nine: Public Private Partnerships (P3s)

Friday, November 20

Speaker: Mary Francoeur, PFM Financial Advisors LLC

Session Ten: Higher Education

Monday, November 23

Speaker: Marc Savaria, Eaton Vance

Course Chairs:

Anne Ross, Muni Credit & Compliance Advisors LLC & Molly Shellhorn, Nuveen Asset Management

Education Chair:

Mark Capell, Build America Mutual

Registration:

Registration is \$200 for the series of ten webinars. We are offering group registration for up to five registrants at a cost of \$500 for the series.

To register one person, click here.

To use the group form, click here.

After registration online at www.nfma.org, you will be sent an email with a link to GoToWebinar (GTW). Please take the next step of registering at GTW to be sent information on joining each of the webinars in the series.

Ouestions:

Contact Lisa Good, NFMA Executive Director, at lgood@nfma.org or 412-341-4898.

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