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Muni Strategies For An Inflationary Climate.

Summary

- With the post-pandemic US economy on the mend, a new threat has emerged: inflation.
- A confluence of pent-up consumer demand, record household savings, low inventories and global shortages has ignited the sharpest near-term price hikes in decades.
- Effective inflation-protection strategies should shield municipal portfolios from surges in actual inflation and outperform ordinary municipals if expectations rise further.

Continue reading.

Seeking Alpha

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