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Investor Focus On Inflation Drives Year-End Flows.

Summary

- With inflation continuing to rear its ugly head (transitory or not), market participants have pushed inflation-related mutual fund classifications to the top of the charts in 2021 so far.
- Many individuals are continuing to favor fixed income funds and ETFs by injecting \$465 billion of net new money year-to-date into the group over equity funds and ETFs (+\$349.8 billion).
- While the average equity mutual fund has returned a handsome 14.83%, taxable and tax-exempt fixed income funds are up just 0.21% and 1.86%, respectively, year-to-date.

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Seeking Alpha

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