Bond Case Briefs

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Save The Date: NABL Arbitrage and Rebate Live Webinar!

Date: June 28, 2022, 1:00pm – 2:30pm ET

NABL is hosting a "201 Webinar Series" on Arbitrage and Rebate covering a variety of major topics during the live discussion including:

- Calculations/The Basics
- Temporary Periods, Reserve Funds, and Spending Exceptions
- Elections, Allocations, and Waivers

Participants will hear the latest regarding the practical application of yield restriction and arbitrage rebate rules. You'll gain insights about strategies to reduce rebate liability in an arbitrage positive environment. This is a great opportunity to hear about at-issuance considerations issuers should consider when making arbitrage elections and investment decisions. For the interactive part of the webinar, participate in a discussion of post-issuance considerations and rebate computations.

Registration will open next week; stay tuned for the email and information about the esteemed panelists.

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