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Municipal Finance Law Since 1971

Orrick Public Finance Webinar: Public Finance Bank Lending and Direct Purchases

Online Webinar | November.09.2022 | 11am - 12pm (Pacific Standard Time)

This webinar will cover various topics related to bank lending to and direct purchases of debt obligations issued by governmental entities and nonprofit corporations. The topics include:

- Special limitations and issues such as type of debt, collateral and provisions when lending to a governmental entity
- Issues related to tax-exempt lending to nonprofit corporations
- Differences between direct purchases of obligations vs. publicly offered obligations
- Issues unique to banks

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