Bond Case Briefs

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BLX/Orrick 2024 Post-Issuance Compliance Webinar.

2024 PIC Updates

Join BLX and Orrick on **May 7, 2024**, for insight on recent tax-exempt bond compliance developments from experts in the public finance and municipal bond industry. Topics to be covered include:

- **Washington Update** – Hear about the latest legislative discussions happening in DC, including the expiration of many of the provisions of the 2017 Tax Cuts and Jobs Act next year and the potential implications for tax-exempt bonds and tax reform.
- **Managing Positive Arbitrage** – Currently in the strongest positive arbitrage cycle in more than a decade, get tips for managing compliance and maximizing earnings.
- **Opportunities for Investing Bond Proceeds** – After a decade of interest rates at or near zero we are finally in an environment with higher rates and possible investment opportunities. A discussion of rates, investment options and balancing yield and potential risk.
- **Change In Use of Bond Proceeds** – Changes in the way some organizations operate after the pandemic have led to increases in the sale or lease of bond financed facilities. Understand the steps involved to preserve the tax-exempt status of your bonds in the event your organization is considering a change in use of bond proceeds from what was originally stated in the closing documents.
- **IRS Enforcement Update** – The IRS is adding staff and expected to increase the number of audits of tax-exempt bonds. Learn what your organization can be doing to be prepared.

CPE and CLE credits will be provided. For detailed information, CLICK HERE.

This 1-hour Webinar will take place on **May 7 at 11 am PT / 2 pm ET**.

Click here to learn more and to register.

Make training a regular part of your organization's post-issuance compliance program and join us for this educational event.

For additional information on the webinar or the services BLX Group offers to assist you with your post-issuance compliance needs, please contact:

Cynthia Sixtos
csixtos@blxgroup.com
213 612 2207

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