# Bond Case Briefs

*Municipal Finance Law Since 1971*

---

## S&P: The U.S. Public Finance Housing Sector Could Face Credit Pressure From Federal Policy Shifts

**Key Takeaways**

- Affordable housing issuers that rely on federal funding could face operating pressures amid federal policy uncertainty, staffing cuts, higher tariffs, and potential appropriation reductions.
- Public housing authorities and stand-alone Section 8 properties could be the most exposed to credit pressures depending upon how evolving federal policy is implemented.
- We believe that issuers can help mitigate uncertainty through proactive management planning and financial flexibility.

Continue reading.

3 Apr, 2025