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Orange County, Florida (Water, Sewer): Fitch New Issue Report

The ‘AAA’ rating for Orange County’s water and wastewater utility revenue bonds reflects an exceptionally strong financial profile, with very strong revenue defensibility and operating risk profiles, low leverage at 2.1x in fiscal 2024, and projected increases to 4.2x by 2027, supported by anticipated rate adjustments and a $1.2 billion capital improvement plan through 2029.

Access Report

Wed 30 Apr, 2025

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