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## **Pella Regional Health Center, Iowa: Fitch New Issue Report**

Pella Regional Health Center's 'BBB+' rating reflects its strong financial profile, including a robust balance sheet and modest leverage, with management's cost control efforts and CAH status contributing to healthy operating margins, despite recent challenges from inflation and labor costs, and projections indicate operating EBITDA margins of 7%-8% annually, supported by a \$40.3 million bond issue for a new cancer center and medical office building expected to enhance market share by 2027.

[Access Report.](#)

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