

# **Bond Case Briefs**

*Municipal Finance Law Since 1971*

---

## **Pella Regional Health Center, Iowa: Fitch New Issue Report**

Pella Regional Health Center's 'BBB+' rating reflects its strong financial profile, including a robust balance sheet and modest leverage, with management's cost control efforts and CAH status contributing to healthy operating margins, despite recent challenges from inflation and labor costs, and projections indicate operating EBITDA margins of 7%-8% annually, supported by a \$40.3 million bond issue for a new cancer center and medical office building expected to enhance market share by 2027.

[Access Report.](#)

Wed 21 May, 2025 - 2:28 PM ET

Copyright © 2025 Bond Case Briefs | [bondcasebriefs.com](https://bondcasebriefs.com)