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SIFMA US Economic Survey.

SIFMA's Economic Advisory Roundtable forecasts 1.8% GDP growth in 2025 and 2.2% in 2026, with upside risks from lower tariff impacts, productivity gains, and consumer spending. Inflation expectations remain anchored, though core PCE stays above 2%. "This is a notable improvement from the estimates made back in the 1H of 2025," said Roundtable Co-Chair Scott Anderson, BMO.

[Key Takeaways](#)

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