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Baptist Memorial Health Care Corporation (TN): Fitch New Issue Report

The revision of BMHCC's Outlook to Positive reflects sustained improvement in operating performance and liquidity. The 'BBB+' rating is supported by BMHCC's expanding multi-state market presence and growing inpatient market share across five submarkets. Fitch expects operating gains, balance sheet improvement, and disciplined integration of recent acquisitions to continue to support the credit profile, despite weak service area demographics and some risk from supplemental funding changes.

Access Report

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