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S&P: U.S. Military Housing Ratings Remain Strong On Federal Allowance Increases

Key Takeaways

- The U.S. military housing sector is stable and has demonstrated strong credit quality over the past year, with more than 93% of public ratings in the ‘A’ or ‘AA’ category.
- Rated projects have reported strong growth rates in the budgeted basic allowance for housing, with overall growth of more than 37% in the 2021-2026 period.
- The number of active-duty service members based in the U.S. increased slightly in 2025, for the first time since 2020, bringing the total population of domestic military personnel to more than 1.14 million.

Continue reading.

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