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As Midterms Loom, Here Are the Opportunities in Muni Bonds.

2026 has already offered plenty of headline impacts on portfolios, from wars to huge technological leaps to stubborn inflation in each CPI report. One calendar event that has loomed even since last year, the 2026 U.S. midterm elections, is now rapidly approaching. That has major implications for stocks, of course. However, muni bonds, in particular, may be impacted.

Key Takeaways:

A bumpy, volatile year for the economy has seen muni bonds challenged amid huge issuance.
Goldman Sachs Asset Management (GSAM)’s Diamond discussed that landscape and active ETFs as a route therein.
The firm offers a suite of four active bond ETFs that invest in national and state-specific munis.

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