Bond Case Briefs

Municipal Finance Law Since 1971

Bluefield Analysis Breaks Down Anticipated Water Infrastructure Federal Funding 'Cliff,' Factors.

A new analysis from global water market data firm Bluefield Research said U.S. federal water infrastructure funding is set to plummet roughly 63% between fiscal year 2026 and fiscal year 2027, dropping from $23.4 billion to an estimated $8.6 billion.

But Bluefield said there's more to the story behind the anticipated decline.

The report, titled *The U.S. Federal Funding Cliff: Sizing the Decline and Mapping the Exposures for States and Utilities,* draws on Bluefield's project-level analysis of 53,000 projects totaling $136 billion across four federal water funding programs: the State Revolving Fund (SRF), the Water Infrastructure Finance and Innovation Act (WIFIA), the American Rescue Plan Act (ARPA), and the Infrastructure Investment and Jobs Act (IIJA).

Continue reading.

Water Finance & Management

by WFM Staff

September 8, 2026

Copyright © 2026 Bond Case Briefs | bondcasebriefs.com